

## Quicken Mac Direct Connect and Quicken Connect

On January 25, 2025:

1. Backup Quicken Mac Data File and Update the application.
  - a. Choose **File > Save a Backup**.
  - b. Download the latest Quicken Update. Choose **Quicken > Check for Updates**.
2. Complete a final transaction download.
  - a. Complete last transaction update before the change to get all of your transaction history up to date.
  - b. Accept all new transactions into the appropriate registers.

On January 27, 2025:

**Activate the online banking connection for accounts connected to BancFirst.**

1. Click your account in the Accounts list on the left side.
  2. Choose **Accounts > Settings**.
  3. Select **Set up transaction download**.
  4. Enter "BancFirst" in the search field, select the correct option and click **Continue**.
  5. Enter your BancFirst credentials.
    - Express Web Connect uses the same credentials you use for your BancFirst online banking login.
    - Direct Connect might require credentials that do not match your online banking credentials.
- Important: If your credentials do not work, contact BancFirst Customer Service.**
6. In the "Accounts Found" screen, ensure you associate each new account to the appropriate account already listed in Quicken. Under **Action**, choose **Link** to pick your existing account. **Important: Do NOT select "ADD" in the Action column unless you intend to add a new account to Quicken.**
  7. Click **Finish**.